



REGULATED INFORMATION

February 22nd, 2024

Conclusion of a regulated agreement

The Board of Directors of Mersen has ratified the conclusion of a regulated agreement within the meaning of article L 225-38 of the French Commercial Code.

- Purpose: waiver of receivables between Mersen SA and Italthai Mersen Co Ltd, (Thailand) in liquidation, in the amount of 3.7M baht (96,000 euros). The agreement took effect on May 23, 2023.
- Person concerned: Luc Themelin is a director of both Mersen and Italthai Mersen Co Ltd.
- Context: Italthai Mersen Co Ltd is a company owned at 49% by Mersen and 49% by a local company. The two partners have decided to mothball and then liquidate the company, and to facilitate the liquidation process, have each agreed to waive part of their claims for the same amount. As the receivable had already been 100% written down, this waiver had no impact on the financial statements for the year ended December 31, 2023.

This agreement will be submitted to the next Combined General Meeting for ratification.